

DATE:	October 21, 2016
TO:	Members of City Council Mayor Tom Kneeland
FROM:	Jennifer Teal, City Administrator
SUBJECT:	Council Update for Tuesday October 24, 2016

Update Item—2017 Budget

On October 24th, the Administration will provide copies of the 2017 budget request to members of Council. A formal presentation of the budget request will be provided by the Administration at the November 7th formal Council meeting.

Update Item—National Citizen Survey

The National Citizen Survey was administered in Gahanna in August and September of 2016. DRAFT results have been received and will be finalized and shared with City Council and the public in the coming weeks.

The table below provides a snapshot of the survey methodology. The final reports and a detailed overview of the findings will be presented to City Council at the November 14th committee meeting along with the Q3 *GoForward Gahanna* update.

Survey Method	Mailed survey with Opline ention				
Survey Method	Mailed survey with Online option				
Total Mailings	3 (2 pre-notification post cards + survey)				
Sampling Method	Random, systematic sampling- aligned with housing density				
Benchmarking	-National benchmark group >500 communities-all sizes				
	-Regional benchmark group 51 communities in Mid-west				
	with population of 20,000-50,000				
# Surveys Mailed	1,800				
# Surveys Returned	633				
Response Rate	36%				
Confidence Interval	95%				
Margin of Error	+/- 4%				
Analysis Dimensions	Results can be analyzed in the following ways:				
	-Aggregate-City-wide				
	-Ward-by-Ward				
	-Demographic Subgroups (Age, Sex, Race/Ethnicity,				
	Rent/Own, -Detached/Attached housing)				
	-Compared to national benchmark (aggregate)				
	-Compared to regional benchmark (aggregate)				

Survey Administration

Summary of Findings

The attached document provided by the NRC gives a summary-level view of the data. Staff will provide a detailed presentation along with a full set of final survey documents at the first committee in November. Worth noting are the following:

- Almost all residents rated the quality of life in Gahanna as excellent or good (94%).
- Community facets most important to Gahanna residents are Safety and Economy.
- 97% of respondents rated the City as an excellent or good place to live.

THE National Citizen Survey[™]

Gahanna, OH

Dashboard Summary of Findings

DRAFT 2016



2955 Valmont Road Suite 300 Boulder, Colorado 80301 n-r-c.com • 303-444-7863



777 North Capitol Street NE Suite 500 Washington, DC 20002 icma.org • 800-745-8780

Summary

The National Citizen Survey[™] (The NCS[™]) is a collaborative effort between National Research Center, Inc. (NRC) and the International City/County Management Association (ICMA). The survey and its administration are standardized to assure high quality research methods and directly comparable results across The NCS communities. The NCS captures residents' opinions within the three pillars of a community (Community Characteristics, Governance and Participation) across eight central facets of community (Safety, Mobility, Natural Environment, Built Environment, Economy, Recreation and Wellness, Education and Enrichment and Community Engagement). This report summarizes Gahanna's performance in the eight facets of community livability with the "General" rating as a summary of results from the overarching questions not shown within any of the eight facets. The "Overall" represents the community pillar in its entirety (the eight facets and general).

By summarizing resident ratings across the eight facets and three pillars of a livable community, a picture of Gahanna's community livability emerges. Below, the color of each community facet summarizes how residents rated each of the pillars that support it – Community Characteristics, Governance and Participation. When most ratings were higher than the benchmark, the color is the darkest shade; when most ratings were lower than the benchmark, the color is the lightest shade. A mix of ratings (higher and lower than the benchmark) results in a color between the extremes.

Overall, ratings for the dimensions of community livability were strong and similar to communities across the nation. Within the pillar of Community Characteristics, the facets of Economy and Recreation and Wellness were rated higher than in comparison communities.

	Community Characteristics			Governance			Participation		
	Higher	Similar	Lower	Higher	Similar	Lower	Higher	Similar	Lower
Overall	16	36	0	4	41	0	3	27	4
General	1	6	0	0	3	0	1	2	0
Safety	1	2	0	2	5	0	0	2	1
Mobility	0	8	0	0	8	0	0	2	1
Natural Environment	0	3	0	1	5	0	0	3	0
Built Environment	2	3	0	0	7	0	1	1	0
Economy	5	3	0	0	1	0	0	2	1
Recreation and Wellness	4	3	0	0	3	0	0	4	0
Education and Enrichment	2	4	0	0	2	0	1	2	0
Community Engagement	1	4	0	1	7	0	0	9	1

Figure 1: Dashboard Summary

Legend	
	Higher
	Similar
	Lower

Figure 2: Detailed Dashboard

	Community Characteristics	Benchmark	Percent positive	Governance	Benchmark	Percent positive	Participation	Benchmark	Percent positive
	Overall appearance	\leftrightarrow	87%	Customer service	\leftrightarrow	87%	Recommend Gahanna	1	96%
-	Overall quality of life	\leftrightarrow	94%	Services provided by Gahanna	\leftrightarrow	89%	Remain in Gahanna	\leftrightarrow	92%
eral	Place to retire	\leftrightarrow	71%	Services provided by the Federal Government	\leftrightarrow	45%	Contacted Gahanna employees	\leftrightarrow	47%
Gen	Place to raise children	1	96%						
Community Characteristics Dencimark positive Coveral count positive Coveral count positive Coveral count positive positive Coveral count positive Coveral count Piace <td></td> <td></td> <td></td>									
	5	\leftrightarrow							
		\leftrightarrow							
	Overall feeling of safety	↑	96%	Police	1	92%	Was NOT the victim of a crime	\leftrightarrow	92%
	Safe in neighborhood	\leftrightarrow	97%	Crime prevention	↑ (88%	Did NOT report a crime	\leftrightarrow	83%
2	Safe downtown/commercial area	\leftrightarrow	97%	Fire	\leftrightarrow	98%	Stocked supplies for an emergency	Ļ	24%
afet				Fire prevention	\leftrightarrow	91%			
S				Ambulance/EMS	\leftrightarrow	98%			
				Emergency preparedness	\leftrightarrow	70%			
				Animal control	\leftrightarrow	73%			
	Traffic flow	\leftrightarrow	43%	Traffic enforcement	\leftrightarrow	79%	Carpooled instead of driving alone	\leftrightarrow	42%
ľ	Travel by car	\leftrightarrow	71%	Street repair	\leftrightarrow	53%	Walked or biked instead of driving	\leftrightarrow	55%
2	Travel by bicycle	\leftrightarrow	50%	Street cleaning	\leftrightarrow	64%	Used public transportation instead of driving	$\downarrow\downarrow$	5%
iliq	5	\leftrightarrow	70%	Street lighting	\leftrightarrow	67%			
Σ	Travel by public transportation	\leftrightarrow	30%	Snow removal	\leftrightarrow	68%			
[Overall ease of travel	\leftrightarrow	81%	Sidewalk maintenance	\leftrightarrow	53%			
[Public parking	\leftrightarrow	65%	Traffic signal timing	\leftrightarrow	56%			
	Paths and walking trails	\leftrightarrow	67%	Bus or transit services	\leftrightarrow	50%			
	Overall natural environment	\leftrightarrow	87%	Garbage collection	\leftrightarrow	87%	Recycled at home	\leftrightarrow	86%
int	Air quality	\leftrightarrow	83%	Recycling	\leftrightarrow	81%	Conserved water	\leftrightarrow	79%
lan I	Cleanliness	\leftrightarrow	89%	Yard waste pick-up	1	88%	Made home more energy efficient	\leftrightarrow	76%
Viro				Drinking water	\leftrightarrow	82%			
Ē				Open space	\leftrightarrow	62%			
				Natural areas preservation	\leftrightarrow	61%			
	New development in Gahanna	\leftrightarrow	65%	Sewer services	\leftrightarrow	88%	NOT experiencing housing cost stress	↑	82%
ent	Affordable quality housing	1	69%	Storm drainage	\leftrightarrow	76%	Did NOT observe a code violation	\leftrightarrow	61%
un l	Housing options	1	76%	Power utility	\leftrightarrow	80%			
wirc	Overall built environment	\leftrightarrow	72%	Utility billing	\leftrightarrow	75%			
Ē	Public places	\leftrightarrow	81%	Land use, planning and zoning	\leftrightarrow	53%			
Bui				Code enforcement	\leftrightarrow				
[Cable television	\leftrightarrow	66%			

Legend

↑↑ Much higher

↑ Higher

↔ Similar

↓ Lower

↓↓ Much lower * Not available

2

....

The National Citizen Survey™

	Community Characteristics	Benchmark	Percent positive	Governance	Benchmark	Percent positive	Participation	Benchmark	Percent positive
	Overall economic health	\leftrightarrow	71%	Economic development	\leftrightarrow	64%	Economy will have positive impact on income	\leftrightarrow	33%
	Shopping opportunities	↑	70%				Purchased goods or services in Gahanna	\leftrightarrow	96%
λ	Employment opportunities	1	55%				Work in Gahanna	Ļ	25%
Economy	Place to visit	\leftrightarrow	71%						
Eo	Cost of living	1	66%						
	Vibrant downtown/commercial area	↑	62%						
	Place to work	1	78%						
	Business and services	\leftrightarrow	81%						
SS	Fitness opportunities	\leftrightarrow	76%	City parks	\leftrightarrow	90%	In very good to excellent health	\leftrightarrow	65%
allie	Recreational opportunities	\leftrightarrow	73%	Recreation programs	\leftrightarrow	77%	Visited a City park	\leftrightarrow	87%
We	Health care	↑	82%	Health services	\leftrightarrow	80%	Ate 5 portions of fruits and vegetables	\leftrightarrow	84%
n and	Food	<u></u>	86%				Participated in moderate or vigorous physical activity	\leftrightarrow	84%
Recreation and Wellness	Mental health care	↑	66%				., ,		
	Health and wellness	\leftrightarrow	77%						
Re	Preventive health services	↑	82%						
	K-12 education	\leftrightarrow	85%	Public libraries	\leftrightarrow	94%	Used Gahanna public libraries	\leftrightarrow	73%
nt	Cultural/arts/music activities	↑ (72%	Special events	\leftrightarrow	80%	Participated in religious or spiritual activities	\leftrightarrow	39%
on	Child care/preschool	↑	73%				Attended a City-sponsored event	↑	65%
Education and Enrichment	Religious or spiritual events and activities	\leftrightarrow	84%						
ш	Adult education	\leftrightarrow	57%						
	Overall education and enrichment	\leftrightarrow	79%						
	Opportunities to participate in community matters	\leftrightarrow	72%	Public information	\leftrightarrow	80%	Sense of community	\leftrightarrow	73%
	Opportunities to volunteer	\leftrightarrow	76%	Overall direction	\leftrightarrow	71%	Voted in local elections	\leftrightarrow	88%
ent	Openness and acceptance	↑	77%	Value of services for taxes paid	\leftrightarrow	64%	Talked to or visited with neighbors	\leftrightarrow	95%
Jem	Social events and activities	\leftrightarrow	74%	Welcoming citizen involvement	\leftrightarrow	65%	Attended a local public meeting	\leftrightarrow	16%
ıgaç	Neighborliness	\leftrightarrow	73%	Confidence in City government	\leftrightarrow	66%	Volunteered	↓ ↓	28%
Community Engagement				Acting in the best interest of Gahanna	\leftrightarrow	70%	Participated in a club	\leftrightarrow	19%
nmmu				Being honest	\leftrightarrow	69%	Campaigned for an issue, cause or candidate	\leftrightarrow	22%
õ				Treating all residents fairly	↑ (74%	Contacted Gahanna elected officials	\leftrightarrow	14%
				Public information	\leftrightarrow	80%	Read or watched local news	\leftrightarrow	86%
							Done a favor for a neighbor	\leftrightarrow	85%

Legend

↑↑ Much higher

† Higher ←

↔ Similar

↓ Lower

* Not available

3

↓↓ Much lower