



NEW ALBANY CAPITAL PARTNERS™



## New Albany Capital Partners Merges Public Sector Clients with RedTree Investment Group

### NACP Merging with RedTree Investment Group

---

- Allow clients access to larger investment team dedicated to public fund investing
- NACP is reorganizing all aspects of business as a function of this merger
- John Lewis will remain as a “Dual Registrant” for both entities

### About RedTree Investment Group

---

- SEC Registered Investment Advisor
- Ohio based firm focused on public funds
- Manage nearly \$4 billion in assets with over 200 public fund clients
- Combined portfolio management experience of over 50 years
- All Portfolio Managers are CFA Charterholders
- Active in curriculum development for CPIM investment training seminars
- You can visit [www.redtreeinv.com](http://www.redtreeinv.com) for more information



Jennifer C. Trowbridge, CFA

Ryan K. Nelson, CFA

*Co-Founders and Portfolio Managers*

### Transition Plan

---

#### April 2019

- Migrate all NACP public sector clients to RedTree Investment Group
- All account numbers, custodial banks, positions, etc. will remain unchanged
- Consistent investment strategy
- Complete necessary account documentation